

Saad Munir
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As a Financial Advisor with Ameriprise Financial, I have been given the opportunity to help busy and successful people in a variety of areas. Whether it's saving for a successful retirement, a child's or grandchild's education, an upcoming home purchase, or just a much needed vacation; I work with my clients to develop a plan to work towards their financial goals in the most cost-effective and efficient ways. I emphasize impeccable service to all of my clients and I run my practice accordingly. An ongoing relationship with me gives my clients the peace of mind that their financial situation is in good hands – their *own* – and that they always have a professional just a phone call away. The technology and resources available to me through my firm allow me to deliver on that commitment.

I was born in Karachi, Pakistan and have been living in Massachusetts for the past twenty years. I graduated from Tufts University with a Bachelor of Arts in Psychology and Economics. I have extensive training in the areas of retirement planning, structured savings strategies, and life insurance.

I hold Series 7 and Series 66 licenses, as well as certification in Life, Accident, and Health insurance. I am licensed in Massachusetts, New York, New Jersey, Pennsylvania, Maryland, Virginia, Michigan, and Rhode Island.

Financial planning services and investments offered through Ameriprise Financial Services, Inc., Member FINRA and SIPC.